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SURFACE TRANSPORTATION BOARD

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OF COUNSEL

July 13, 2010

ELIAS C. ALVORD (1942)

ELLSWORTH C ATVORD (1964)

Chief Section of Administration Office of Proceedings Surface Transportation Board 395 E Street, S.W. Washington, D.C. 20423

Dear Section Chief,

Enclosed for recordation pursuant to the provisions of 49 U.S.C. Section 11301(a) are two (2) copies of a Partial Termination of Lease Agreement (SPTC Trust No. 1994-2 (Redesignated SPT 1994-C)), dated as of June 30, 2010, a secondary document as defined in the Board's Rules for the Recordation of Documents.

The enclosed document relates to the documents previously filed with the Commission and Board under Recordation Number 18859.

The names and addresses of the parties to the enclosed document are:

Lessor: U.S. Bank National Association (successor in

interest to Shawmut Bank Connecticut,

National Association) 225 Asylum Street Hartford, CT 06103

Lessee: Union Pacific Railroad Company

1400 Douglas Street Omaha, NE 68179 A description of the railroad equipment covered by the enclosed document is:

1 locomotive: SP 8586.

A short summary of the document to appear in the index is:

Partial Termination of Lease Agreement (SPTC Trust No. 1994-2 (Redesignated SPT 1994-C)).

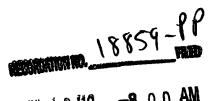
Also enclosed is a check in the amount of \$41.00 payable to the order of the Surface Transportation Board covering the required recordation fee.

Kindly return stamped copies of the enclosed document to the undersigned.

Very truly yours,

Robert W. Alvord

RWA/sem Enclosures



JUL 13'10 -8 00 AM

## PARTIAL TERMINATION OF LEASE AGREEMENT (SPTC Trust No. 1994-2) (Redesignated SPT 1994-C)

SURFAGE TRANSPORTATION BOARD

THIS PARTIAL TERMINATION OF LEASE AGREEMENT is made and entered into as of June 30, 2010, by and between U. S. Bank National Association (successor in interest to Shawmut Bank Connecticut, N A.), not in its individual capacity but solely as Owner Trustee ("Lessor") and Union Pacific Railroad Company (successor to Southern Pacific Transportation Company) ("Lessee")

- 1 Lessor has heretofore leased to Lessee that certain locomotive set forth on Schedule 1 attached hereto pursuant to the Equipment Lease Agreement (SPTC Trust No. 1994-2) (Redesignated SPT 1994-C), dated as of June 29, 1994 (as amended, the "Lease"), as supplemented, a copy of which was deposited with the Registrar General of Canada on June 29, 1994, and a copy of which was duly recorded with the Interstate Commerce Commission (predecessor to the Surface Transportation Board) on June 29, 1994 at 2.25 p.m. under Recordation Number 18859 Capitalized terms used herein without definition have the meanings assigned to them in the Lease.
- The Lease is terminated effective as of the date hereof with respect to the locomotive set forth on Schedule 1 attached hereto, which has suffered an Event of Loss under the Lease
- This Partial Termination of Lease Agreement shall neither impair nor terminate the rights and obligations of the parties under the Lease which expressly survive this partial termination.

[Remainder of page intentionally blank.]

## Dated as of the 30<sup>th</sup> day of June, 2010.

U. S. BANK NATIONAL ASSOCIATION, not in
its individual capacity but solely as Owner Trustee
By: my Duheane
Title: Vice President
UNION PACIFIC RAILROAD COMPANY
Ву:
Title:

## Dated as of the 30th day of June, 2010.

its individual capacity but solely as Owner Trustee  By	
Title:	•
UNION PACIFIC RAILROAD COMPANY	
Ву:	
Gary W. Grosz	

STATE OF CONNECTICUT	)
	) SS: HARTFORD
COUNTY OF HARTFORD	)
Dufresne, to me personally know Vice President of U.S BANK Na signed on behalf of said national Board of Directors, and he as	2010, before me personally appeared Maryanne Y. vn, who being by me duly sworn, says that (s)he is ATIONAL ASSOCIATION, that said instrument was banking association on such day by authority of its knowledged that the execution of the foregoing ecd of said national banking association.
	Shesh P Mc Nally
[Notarial Scal]	SUSAN P. McNALLY  NOTARY PUBLIC - CONNECTICUT  My Comm Express March 31, 2015
My commission expires:	
STATE OF NEBRASKA	)
	)
COUNTY OF DOUGLAS	)
says that he is the Assistant Treas to Southern Pacific Transportat signed on behalf of said corpora	personally known, who, being by me duly sworn, surer of Union Pacific Railroad Company (successor ion Company), that the foregoing instrument was ation by authority of its Board of Directors, and he of the foregoing instrument was the free act and
	Notary Public
[Notarial Seal]	
My commission expires:	700 mil 1880 pag Von man ika 1881 ni - Pringin 1881 ni proping gerakka dala

Partial Termination of Lease Agreement SPT 1994-C (June 30, 2010)

COMMONWEALTH OF MASSACHUSETTS )
) SS. BOSTON
COUNTY OF SUFFOLK )
On this day of July, 2010, before me personally appeared, to me personally known, who being by me duly swoin, says that (s)he is of U.S. BANK NATIONAL ASSOCIATION, that said instrument was signed on behalf of said national banking association on such day by authority of its Board of Directors, and he acknowledged that the execution of the foregoing instrument was the free act and deed of said national banking association.
Notary Public
[Notarial Seal]
My commission expires.
STATE OF NEBRASKA )
COUNTY OF DOUGLAS )
On this 2rd day of July . 2010, before me personally appeared Gary W. Grosz, to me personally known, who, being by me duly sworn, says that he is the Assistant Treasurer of Union Pacific Railroad Company (successor to Southern Pacific Transportation Company), that the foregoing instrument was signed on behalf of said corporation by authority of its Board of Directors, and he acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation
GENERAL NOTARY - State of Nebraska PAM NEUMAN  MST May Comm Exp Dec. 15, 2010  Notary Public
[Notatial Scal]
My commission expires: 12-15-2010

SCHEDULE 1

EQUIPMENT QUANTITY ROAD NUMBER

SD40M-2 Locomotive 1 SP 8586

## **CERTIFICATION**

I, Robert W. Alvord, attorney licensed to practice in the State of New York and the
District of Columbia, do hereby certify under penalty of perjury that I have compared the
attached copy with the original thereof and have found the copy to be complete and
identical in all respects to the original document.

Dated: 7 13 10

Robert W. Alvord